



3003 32nd Ave S, Suite 250, Fargo, ND 58103
Phone (701) 239-6879

TRANSFEROR

CURRENT ACCOUNT HOLDER INFORMATION WHERE SHARES/UNITS WILL TRANSFER FROM

Current Registration Name: _____

Account Number: _____ Class A Class B Class I UPREIT Unit Holder

Telephone Number: _____ Email Address: _____

Street Address: _____ City, State, ZIP: _____

Social Security Number or Tax ID: _____ Date of Birth: _____

Effective Date of Transfer: _____ Number of shares/units to transfer: _____

Will this transfer result in closing the account? YES NO If yes initial here: _____

I (we) recognize there may be Income Tax consequences associated with this transfer which may result in taxable income. It is recommended you consult your tax professional for guidance. _____
(initial here)

TRANSFeree

ACCOUNT HOLDER INFORMATION WHERE SHARES/UNITS WILL TRANSFER TO

Account Number _____ Class A Class B Class I UPREIT Unit Holder

New Account - When a transfer creates a new account, the Person/Entity to whom shares/units are transferred [Transferee], is required to complete a New Account Setup Form, submit a W-9 Form and photocopy of a legal photo ID, and, if a corporation or partnership, then include the Corporate Resolution or Partnership Agreement.

Current Registration Name: _____

Telephone Number: _____ Email Address: _____

Street Address: _____ City, State, ZIP: _____

Social Security Number or Tax ID: _____ Date of Birth: _____

Office Use Only

CU MIMIC IM Letter NOTES:

REQUIRED SIGNATURES

Signature(s) – Required to process changes. If a joint account is held with Dakota REIT, each joint owner is required to sign. When signing is by attorney, administrator, executor, guardian, trustee, officer of corporation or other person acting in a fiduciary or representative capacity, please set for the full title in such capacity below and enclose proper evidence of authority.

I, _____, hereby transfer ownership of
(Print name of Transferor)

_____ total number of shares/units of Dakota REIT.

Signature of Transferor

Date

Signature of Transferor

Date

I, _____, accept the transfer of ownership of
(Print name of Transferee)

_____ total number of shares/units of Dakota REIT.

Signature of Transferee

Date

Signature of Transferee

Date

Return the completed form with copy of Photo ID and Completed W-9 to:

**The Dakota REIT
3003 32nd Ave. S, Suite 250
Fargo, ND 58103**

If you have any questions while completing this Form, please call 701-239-6879x2.